

## 2023-2024 Independent Verification Worksheet

### A. Student Information

 \_\_\_\_\_  
 Last Name

 \_\_\_\_\_  
 First Name

 \_\_\_\_\_  
 M.I.

 \_\_\_\_\_  
 SSN or Student ID

 \_\_\_\_\_  
 Cell/Alternate Phone Number

### B. Household Information

- Write the names, ages and relationship to **YOU (THE STUDENT)** of all the people in your household. **Include the following:**
  - Yourself;
  - Your spouse (if married);
  - Your children, if you and/or your spouse will provide more than half of their financial support from July 1, 2023 through June 30, 2024;
  - Other people that live in your household and you or your spouse provide more than half of their financial support and will continue to provide more than half of their financial support through June 30, 2024.
- Indicate which household members will be enrolled in college at least half-time (six or more credits) and where they will be attending during the 2023-23 academic year.

Full Name	Age	Relationship	College	Enrolled at least Half-time?
		<i>Self</i>	<i>La Roche University</i>	Yes <input checked="" type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

\*\*\* If more space is needed, attach a separate page with the student's name and ID at the top \*\*\*

### C. Student Tax and Income Information

 Did the student file a 2021 Federal Tax Return?  YES – Complete **BOX 1**  NO – Complete **BOX 2**

**\*\*\* FOR STUDENT TAX FILERS ONLY \*\*\***

#### BOX 1 – check ONE box below:

 The student **used the IRS Data Retrieval Tool** to transfer 2021 IRS income tax return information into the FAFSA on the Web.

 The student **did not use the IRS Data Retrieval Tool** and will provide a 2021 IRS Tax Return Transcript.  
 \*\* For more information how to request an IRS Tax Return Transcript visit [www.laroche.edu/forms](http://www.laroche.edu/forms) \*\*

 Did the student have an IRA/pension/annuity **ROLLOVER** in 2021?  NO  YES – provide supporting documentation

\*\*\* CONTINUED ON THE BACK \*\*\*

## Student Tax and Income Information

**\*\*\* FOR STUDENT NON-TAX FILERS ONLY \*\*\***

**BOX 2 – check ONE box below:**

- The student and/or spouse **WAS NOT** employed & had **NO** income earned from work in 2021. Non-tax filers must obtain and provide a Verification of Non-filing letter from the IRS, visit [www.laroche.edu/forms](http://www.laroche.edu/forms) for more information.
- The student and/or spouse was employed in 2021 and have listed all employers, the amount earned from each, and whether a W2 form is provided in the box below.

**\*\*\* Non-tax filers must provide copies of all 2021 W-2 forms issued by their employer(s) \*\*\***

Employer's Name - Student	Amount Earned	W2 Provided
	\$	<input type="checkbox"/>
	\$	<input type="checkbox"/>
	\$	<input type="checkbox"/>

Employer's Name - Spouse	Amount Earned	W2 Provided
	\$	<input type="checkbox"/>
	\$	<input type="checkbox"/>
	\$	<input type="checkbox"/>

*\*\* If more space is needed, attach a separate page with the student's name and ID at the top \*\**

### D. Certification

By signing below, I certify that all information reported to qualify for Federal student aid is complete and accurate.

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

**Important Note for Married Students:** If the student and spouse filed separate 2021 IRS income tax returns, the IRS Data Retrieval Tool cannot be used and 2021 IRS Tax Return Transcripts must be provided for both the student and spouse. In cases where a tax return was not filed, a Verification of Non-filing letter from the IRS must be provided.