How to Request IRS Tax Return Transcripts

- 1. Go to IRS website: <u>www.irs.gov</u>.
- 2. Under "Tools", click "Get Transcript of Your Tax Records."
- 3. Click on "Get Transcript ONLINE."
- 4. Sign in or Sign Up You must sign up to create or reactivate your account.
- 5. Once signed up, you will receive an email that will state:

```
Dear user,
Your confirmation code is: xxxx-xxxx
This code will expire in 30 minutes. Enter it into the Email
Confirmation Code field as soon as possible to access your requested
service.
```

- 6. Once account is confirmed, you will be able to access your available tax transcripts.
- 7. From here, you will select the <u>reason</u> you are requesting a transcript and the <u>type</u> and <u>year</u> of the transcript you need. For Financial Aid purposes, you will need the Tax Return Transcript.
- 8. Your transcript will appear as a PDF to view. Print and mail to the Financial Aid Office.

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