



2026-2027 Independent Verification Worksheet

A. Student Information

Last Name

First Name

M.I.

SSN or Student ID

Cell/Alternate Phone Number

B. Household Information

- Write the names, ages and relationship to **YOU (THE STUDENT)** of all the people in your household. Include the following:
 - Yourself;
 - Your spouse (if married);
 - Your children, if you and/or your spouse will provide more than half of their financial support from July 1, 2026 through June 30, 2027;
 - Other people that live in your household and you or your spouse provide more than half of their financial support and will continue to provide more than half of their financial support through June 30, 2027.
- Indicate which household members will be enrolled in college at least half-time (six or more credits) and where they will be attending during the 2026-27 academic year.

Full Name	Age	Relationship	College	Enrolled at least Half-time?
		<i>Self</i>	<i>La Roche University</i>	Yes <input checked="" type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

*** If more space is needed, attach a separate page with the student's name and ID at the top ***

C. Student Tax and Income Information

Did the student and/or spouse file a 2024 Federal Tax Return? ☐ **YES** – Complete **BOX 1** ☐ **NO** – Complete **BOX 2**

*** FOR STUDENT TAX FILERS ONLY ***

BOX 1 – check **ONE** box below:

- ☐ The student and/or spouse **used the FAFSA Direct Data Exchange (DDX)** to transfer 2024 IRS income tax return information on the FAFSA website.
- ☐ The student **did not use FAFSA Direct Data Exchange (DDX)** and will provide a 2024 IRS Tax Return Transcript.

Did the student have an IRA/pension/annuity **ROLLOVER** in 2024? ☐ **NO** ☐ **YES** – provide supporting documentation

Student Tax and Income Information

*** FOR STUDENT NON-TAX FILERS ONLY ***

BOX 2 – check *ONE* box below:

- ☐ The student and/or spouse **WAS NOT** employed & had **NO** income earned from work in 2024. Non-tax filers must obtain and provide a Verification of Non-filing letter from the IRS, visit www.laroche.edu/forms for more information.
- ☐ The student and/or spouse was employed in 2024 and provided documentation of all employers, the amount earned from each, and the corresponding W2 form(s).

*** Non-tax filers must provide copies of all 2024 W-2 forms issued by their employer(s) ***

Employer's Name – Student	Amount Earned	W2 Provided
	\$	<input type="checkbox"/>
	\$	<input type="checkbox"/>
	\$	<input type="checkbox"/>

Employer's Name - Spouse	Amount Earned	W2 Provided
	\$	<input type="checkbox"/>
	\$	<input type="checkbox"/>
	\$	<input type="checkbox"/>

** If more space is needed, attach a separate page with the student's name and ID at the top **

D. Certification

By signing below, I certify that all information reported to qualify for Federal student aid is complete and accurate.

Student's Signature

Date

Spouse's Signature

Date

Important Note for Married Students: If the student and spouse filed separate 2024 IRS income tax returns, the **FAFSA Direct Data Exchange (DDX)** cannot be used and 2024 IRS Tax Return Transcripts must be provided for both the student and spouse. In cases where a tax return was not filed, a Verification of Non-filing letter from the IRS must be provided.