LA ROCHE UNIVERSITY

Office of Financial Aid | 9000 Babcock Blvd. | Pittsburgh, PA 15237

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2027-2028 Independent Verification Worksheet

A. Student Information

Last Name _____ First Name _____ M.I. _____

SSN or Student ID _____ Cell/Alternate Phone Number _____

B. Household Information

1. Write the names, ages and relationship to **YOU (THE STUDENT)** of all the people in your household. **Include the following**:
   - Yourself;
   - Your spouse (if married);
   - Your children, if you and/or your spouse will provide more than half of their financial support from July 1, 2027 through June 30, 2028;
   - Other people that live in your household and you or your spouse provide more than half of their financial support and will continue to provide more than half of their financial support through June 30, 2028.
2. Indicate which household members will be enrolled in college at least half-time (six or more credits) and where they will be attending during the 2027-28 academic year.

Full Name	Age	Relationship	College	Enrolled at least Half-time?
		Self	*La Roche University*	*Yes* ☑
				☐
				☐
				☐
				☐
				☐

**** If more space is needed, attach a separate page with the student's name and ID at the top ****

C. Student Tax and Income Information

Did the student and/or spouse file a 2025 Federal Tax Return? ☐ **YES** – Complete **BOX 1** ☐ **NO** – Complete **BOX 2**

***** FOR STUDENT TAX FILERS ONLY *****

BOX 1 – ***check ONE box below:***

☐ The student and/or spouse **used the FAFSA Direct Data Exchange (DDX)** to transfer 2025 IRS income tax return information on the FAFSA website.

☐ The student **did not use FAFSA Direct Data Exchange (DDX)** and will provide a 2025 IRS Tax Return Tr anscript.

Did the student have an IRA/pension/annuity **ROLLOVER** in 2025? ☐ **NO** ☐ **YES** – provide supporting documentation

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Student Tax and Income Information

***** FOR STUDENT NON-TAX FILERS ONLY *****

BOX 2 – *check ONE box below:*

☐ The student and/or spouse **WAS NOT** employed & had **NO** income earned from work in 2025. Non-tax filers must obtain and provide a Verification of Non-filing letter from the IRS, visit: *www.laroche.edu/forms* for more information.

☐ The student and/or spouse was employed in 2025 and provided documentation of all employers, the amount earned from each, and the corresponding W2 form(s).

****** Non-tax filers must provide copies of all 2025 W-2 forms issued by their employer(s) ******

Employer's Name – Student	Amount Earned	W2 Provided
	$	☐
	$	☐
	$	☐

Employer's Name - Spouse	Amount Earned	W2 Provided
	$	☐
	$	☐
	$	☐

*** If more space is needed, attach a separate page with the student's name and ID at the top ***

D. Certification: By signing below, I certify that all information reported to qualify for Federal student aid is complete and accurate. **Please be sure to submit this document with handwritten signatures.**

Student's Signature _____ Date _____

Spouse's Signature _____ Date _____

Important Note for Married Students: If the student and spouse filed separate 2025 IRS income tax returns, the **FAFSA Direct Data Exchange (DDX)** cannot be used and 2025 IRS Tax Return Transcripts must be provided for both the student and spouse. In cases where a tax return was not filed, a Verification of Non-filing letter from the IRS must be provided.